RESEARCH



Association between physical activity and costs in very mild to moderately frail community-dwelling older adults: a crosssectional study

Sophie Gottschalk^{1,2*}, Hans-Helmut König^{1,2}, Christian Werner³, Tim Fleiner^{4,5}, Christian Thiel^{6,7}, Gisela Büchele⁸, Martina Schäufele⁹, Kilian Rapp¹⁰ and Judith Dams^{1,2}

Abstract

Background Physical activity (PA) plays a vital role in maintaining the functional ability that enables well-being in older age (healthy aging), potentially also saving costs for the healthcare system and society. The aim of this study was to examine the association between PA and healthcare and societal costs in a sample of very mild to moderately frail older adults.

Methods This cross-sectional study is a secondary analysis using baseline data from the PromeTheus randomizedcontrolled trial, which included 385 very mild to moderately frail community-dwelling older adults (70 + years) from Germany. Participants self-reported their health-related resource use in the previous 6 months (FIMA questionnaire), which was monetarily valued using standardized unit costs. PA was also self-reported using the German Physical Activity Questionnaire for middle-aged and older adults (German-PAQ-50+) and categorized as 'insufficient'/'sufficient' or 'insufficient'/'moderate'/'high' in accordance with the World Health Organization guidelines for PA. Mean and median healthcare costs (including outpatient, inpatient, rehabilitation, formal care, and medication costs) and societal costs (healthcare costs plus informal care costs) for different PA groups were estimated using generalized linear models and quantile regression, with sociodemographic variables and physical capacity (Short Physical Performance Battery) as covariates.

Results Of the sample, 24% were classified as insufficiently, 23% as moderately, and 54% as highly active. Sufficient PA, especially high PA, was associated with lower costs in the 6 months prior to data collection compared to insufficient PA (-66,237,95% CI [-10,656; -1,817] and -68,333,95% CI [-12,183; -4,483], respectively). The cost difference between PA intensity groups was largely driven by differences in informal care costs and decreased substantially when physical capacity was accounted for in the analyses; e.g., the mean difference in societal costs between sufficient and insufficient PA decreased from -67,615 (95% CI [-11,404; -3,825]) to -64,532 (95% CI [-7,930; -1,133]).

Conclusion Promoting PA throughout the lifespan as a means of promoting healthy aging and reducing dependency in old age could potentially provide economic benefits and help to mitigate the economic consequences of an aging population with increasing health and long-term care needs. Future longitudinal studies should attempt

*Correspondence: Sophie Gottschalk s.gottschalk@uke.de Full list of author information is available at the end of the article



© The Author(s) 2024. **Open Access** This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit http://creativecommons.org/licenses/by/4.0/.

to disentangle the mediating and confounding role of physical capacity and health status in the association between PA and costs.

Keywords Physical activity, Exercise, Cost, Healthy aging, Frailty

Background

Worldwide, but especially in western, industrialized countries such as Germany, the population is aging rapidly, and will continue to do so in the future [1]. This trend poses a challenge to the sustainability of social health insurance and pension systems (such as in Germany), which are heavily dependent on income-related contributions from the shrinking working population relative to the growing number of older people. Healthy aging as "the process of developing and maintaining the functional ability that enables wellbeing in older age" ([2], page 2149) has been recognized as a public health priority and can potentially buffer the costs in older age groups. This has led to an increased interest in addressing the problems of an age-related decline in health and physical capacity (e.g., prevent frailty), and promoting participation and well-being through lifestyle interventions (eg, the PromeTheus project [3]). Physical activity (PA) is an important contributor to healthy aging as it prevents or slows down the decline in health and physical function, and improves psychological well-being [4-6]. For adults aged 65 years and older, the World Health Organization (WHO) recommends engaging in at least 150 min per week of moderate-intensity PA (or an equivalent combination of moderate-to-vigorous PA), which should include PA that emphasizes functional balance and strength on at least three days per week [7].

International population-based studies indicate a high economic burden due to insufficient PA [8, 9]. However, few studies have examined the association between PA and costs in a German setting. As different countries have different healthcare systems with varying reimbursement schemes (and therefore different costs), it is often difficult to generalize cost estimates from other countries or healthcare systems. Karl et al. found a cross-sectional association of device-assessed, but not self-reported, physical inactivity with higher healthcare costs in a region-specific population-based sample from Germany [10]. Furthermore, a recent study based on cross-sectional data from the German National Cohort (NAKO) found that self-reported insufficient PA versus sufficient PA was associated with higher healthcare and societal costs, particularly in the population aged 60 + years [11]. However, these two studies did not include participants older than 75 years, nor did they consider costs associated with formal or informal care. While formal care comprises paid care services, which in Germany are largely covered by the long-term care insurance (which is linked to the statutory health insurance), informal care (i.e., by relatives, friends, acquaintances, etc.) is often provided without a formal contract or payment. Thus, informal care costs arise from the opportunity costs (e.g., giving up paid employment or free-time to provide care). Given an increasing population of older and oldest-old people and high prevalence rates of (pre-)frailty [12], the demand for formal and informal care is expected to rise, resulting in higher societal costs [13, 14]. Hence, it is relevant to better understand the economic impact of factors such as PA that contribute to healthy aging and can mitigate care dependency.

Therefore, the current study aimed to examine the association between PA and healthcare and societal costs (including costs for formal and informal care) in a sample of very mild to moderately frail older adults (aged 70+years).

Methods

This manuscript was prepared in accordance with the adapted Consolidated Health Economic Evaluation Reporting Standards (CHEERS) for studies examining the economic burden of physical inactivity and other risk factors [15].

Study design and sample

This cross-sectional study is a secondary analysis using person-level data from 385 individuals from the baseline examination of the PromeTheus multicenter randomizedcontrolled trial that aimed to evaluate a multifactorial, interdisciplinary intervention program to prevent functional and mobility decline in (pre-)frail communitydwelling older adults [3] (registered on March 11, 2021, German Clinical Trials Register, ID: DRKS00024638). Participants were recruited between May 2021 and November 2022 in the areas of Stuttgart, Heidelberg, and Ulm (Baden-Wuerttemberg, Germany); either via general practitioners or directly via flyers in magazines, local newspapers, and personalized letters to members of the 'Allgemeine Ortskrankenkasse' (AOK, one of the largest statutory health insurance companies in Germany). Persons were eligible for inclusion if they were members of the AOK Baden-Württemberg, were aged 70 years or older, had very mild to moderate frailty (Clinical Frailty Scale [16] score 4–6), lived at home or in assisted living

(but not in a long-term care facility/nursing home), and were able to walk at least 10 m (but no more than 800 m) with or without a walking aid. Reasons for exclusion were cognitive impairment, insufficient German language skills, limited visual acuity, or certain medical conditions (e.g., heart failure, recent stroke, Parkinson's disease, current cancer treatment, severe lung disease, or multiple sclerosis). Detailed eligibility criteria and an analysis of the recruitment strategies are reported elsewhere [3, 17].

Costs

Costs were calculated based on self-reported resource use collected in a face-to-face interview setting with the questionnaire for the use of medical and non-medical services in old age (FIMA) [18]. Participants were asked about their utilization of outpatient services (number of visits to the general practitioner, various specialist physicians and therapists), inpatient and rehabilitation services (e.g., number of days in hospital or rehabilitation clinic, day clinic), medications (frequency and dose), formal and informal care (number of days and average hours of receiving support by a mobile nursing service, payed household help, family/friends/neighbors, and number of days in daycare or short-term nursing care), and medical devices bought in the last 6 months prior to the baseline assessment (varying time horizons of the original FIMA were adapted accordingly). Resource use was monetarily valued using published standardized unit costs in euros [19], inflated to the year 2022 [20]; medications were monetarily valued by pharmacy retail prices [21]. The unit costs (hourly rate) based on the opportunity costs for paid work (average gross labor costs) were taken for the monetary valuation of informal care [19]. Costs were summarized as total 6-month societal costs (all cost categories) and total healthcare costs (excluding informal care costs).

Physical activity

In the PromeTheus trial, self-reported PA was also obtained in a face-to-face interview using the German Physical Activity Questionnaire for middle-aged and older adults (German-PAQ-50+) [22]. The German-PAQ-50+asks individuals about the time spent on several activities in the domains of housework, gardening, free time, sports, and occupation in a typical week within the last month. Each activity is assigned a specific metabolic equivalent (MET) [23], which is used to weight the energy expenditure of the activity against the energy expenditure while sitting at rest (= 1 MET). The total and domain-specific weekly energy expenditure is measured in MET-hours per week (MET-h/wk), calculated by multiplying the time spent on a particular activity in hours by its corresponding MET value. For the analyses in this study, PA intensity categories were built based on moderate- to vigorous-intensity activities only (\geq 3 MET [24]) to reflect (non-)adherence to the WHO PA recommendation of at least 150 min of moderate to vigorous PA per week (equivalent to \geq 7.5 MET-h/wk) [7]: insufficient (<7.5 MET-h/wk), moderate (7.5 to <15 MET-h/wk), and high (\geq 15 MET-h/wk).

Covariates

Covariates considered for adjustment of the analyses were socio-demographic characteristics (age [in years], gender [male; female], educational degree [low; intermediate; high; highest; no degree], family status [married; unmarried; divorced; widowed]), and physical capacity (Short Physical Performance Battery, SPPB, ranging from 0 [worst] to 12 [best] [25]). Comorbidities such as myocardial infarction, congestive heart failure, peripheral arterial disease, stroke, chronic lung disease, diabetes mellitus, cancer, etc. were assumed to be mediators in the association and thus were not included as covariates in this study.

Statistical analysis

Descriptive statistics were used to summarize the sample's sociodemographic characteristics and health and functional status. Adjusted mean healthcare and societal costs for different PA levels (sufficient vs. insufficient; insufficient vs. moderate vs. high) were estimated from generalized linear models (GLMs) with a Gamma distribution and log-link function. This type of GLMs has been found to precisely estimate population means of skewed cost data, even with relatively small sample sizes, while avoiding issues related to back-transformation when using transformed scales (e.g., the natural logarithm) [26, 27]. When analyzing the difference between PA levels by cost category (outpatient, inpatient, formal and informal care, medications and medical devices), two-part models were calculated when there were excess zeros in the dependent variable [28]. The skewed and outlier-influenced cost data were additionally addressed by estimating quantile regression models (also known as generalized median regressions) to compare adjusted median costs (the 50% quantile) between PA categories. All models were adjusted in two steps. First, only age, gender, educational degree, and family status were included as covariates (Model 1). Second, the models were additionally adjusted for physical capacity (Model 2) to examine its potential confounding effect on the association (e.g., pre-existing limitations in physical capacity could be an expression of poor health and be associated with both reduced PA and high health-related costs).

95% confidence intervals (CI) based on robust standard errors were calculated and reported alongside the mean/

median. There were no missing values in the variables of interest in this study. All analyses were conducted using STATA/SE 18.0 [StataCorp. 2023. Stata Statistical Software: Release 18. College Station, TX: StataCorp LLC].

Results

Table 1 gives an overview of the sample characteristics. The mean age was 81.2 years and the majority (73.5%) were female. About half of the sample were widowed and another 30.6% were married. The majority had a low (63.4%) to intermediate (21.8%) educational degree, which was also reflected in the vocational degree, where the majority had either graduated from vocational school (59.0%) or had no vocational degree (21.6%). Most participants were living at home (67.8%) and had either no or the lowest care degree (75.3%, no to minor impairment of independence), while a smaller percentage were living in an assisted living facility (32.2%) and had care level 2 or 3 (24.7%, severe impairment of independence). On average, participants were moderately concerned about falling (Short FES-I=12.6, standard error (SE)=0.2) and had a mean SPPB score of 6.5 (SE = 0.1), indicating poor to moderate physical capacity. The mean Clinical Frailty Scale score of 4.4 (SE = 0.05) indicated that the sample had very mild to mild frailty.

The participants' mean activity level was 69.6 MET-h/ wk, accumulated in the domains of housework, gardening, free time, sports, and job (Fig. 1). A large proportion of the energy expenditure (40.0 MET-h/wk) was accumulated through light-intensity housework activities. When considering only moderate-to-vigorous activities (those that count towards achieving the WHO PA recommendations and were used for the PA classification in this study), the total activity level was considerably lower (23.2 MET-h/wk), but still exceeded the WHO PA recommendations for weekly aerobic PA (\geq 150 min moderate-intensity PA $\triangleq \geq$ 7.5 MET-h/wk) [7].

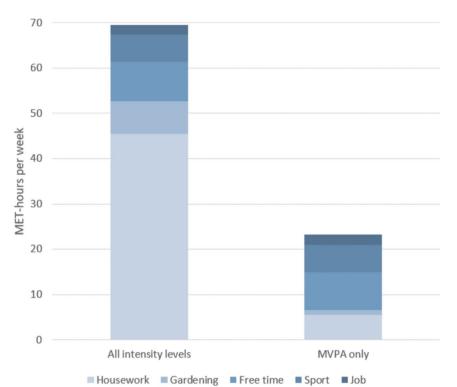
Adjusting for sociodemographic characteristics only (Model 1), sufficiently active individuals (n=294, 76.4% of the sample) had considerably lower mean and median healthcare (-£2649, 95% CI [-4,993; -304] and -£1,396, 95% CI [-2,407; -385], respectively) and societal costs (-£7,615, 95% CI [-11,404; -3,825] and -£6,595, 95% CI [-9,616; -3,574]; Table 2). With additional adjustment for physical capacity (Model 2), the difference between groups became smaller, but the point estimates still indicated lower costs in individuals meeting the PA recommendations, especially from a societal cost perspective (mean Δ : -£4,532, 95% CI [-7,930; -1,133] and median Δ : -£3,875, 95% CI [-6,769; -980]).

Looking at different cost categories, the mean differences between the sufficient and insufficient PA groups were highest for informal care (-€4,950, 95% CI [-7,698; **Table 1**Sample characteristics of 385 community-dwellingvery mild to moderately frail older adults participating in thePromeTheus randomized controlled trial

Age - mean (SE)	81.2 (0.3)
Female gender - n (%)	283 (73.5)
Family status - n (%)	
Married	118 (30.6)
Married, living separated	4 (1.0)
Unmarried	26 (6.8)
Divorced	38 (9.9)
Widowed	199 (51.7)
Educational degree - n (%)	
Low ^a	244 (63.4)
Intermediate ^b	84 (21.8)
High ^c	14 (3.6)
Highest ^d	31 (8.1)
No degree	12 (3.1)
Vocational degree - n (%)	
Vocational school ^e	227 (59.0)
Master school/technical college ^f	41 (10.6)
Engineering college etc. ^g	1 (0.3)
University of applied sciences ^h	12 (3.1)
University	21 (5.5)
No vocational degree	83 (21.6)
Living situation - n (%)	
Private household	261 (67.8)
Assisted living	124 (32.2)
Care degree ⁱ - n (%)	
None	236 (61.5)
Level 1	53 (13.8)
Level 2	78 (20.3)
Level 3	17 (4.4)
Use of an assistive medical device - n (%)	273 (70.9)
Fall history in past 6 months - n (%)	142 (36.9)
Body mass index - mean (SE)	29.4 (0.3)
Clinical frailty scale (range: 1 to 9) [16] - mean (SE)	4.4 (0.05)
EQ-5D-5 L index (range: -0.661 to 1) [29] - mean (SE)	0.74 (0.01)
EQ-VAS (range: 0 to 100) - mean (SE)	59.5 (0.9)
Short FES-I (range: 7 to 28) - mean (SE)	12.6 (0.2)
MET-hours/week (German-PAQ-50+) - mean (SE)	69.6 (2.1)
SPPB score (range: 0 to 12) - mean (SE)	6.5 (0.1)
Healthcare costs (6 months) - mean (SE)	5,342 (470)
Societal costs (6 months) - mean (SE)	9,940 (789)

^a Hauptschul-/Volksschulabschluss, ^bRealschulabschluss/Mittlere Reife, ^cFachabitur/Fachhochschulreife, ^dAbitur, ^eBerufsschule; ^fFachschule/Techniker-/ Meisterschule etc.; ^gIngenieur-Schule/Polytechnikum etc.; ^hFachhochschule; ⁱGerman, Pflegegrad"

German-PAQ-50+ German Physical activity questionnaire 50+ [22], *MET* metabolic equivalent, *Short FES-I* Short Falls Efficacy Scale-International [30], *SPPB* Short Physical Performance Battery [25]



Weekly energy expenditure of community-dwelling older adults with very mild to moderate frailty (N=385) by German-PAQ-50+ domains. MVPA, moderate to vigorous physical activity; MET, metabolic equivalent.

-2,201]), followed by inpatient care (- \pounds 2,174, 95% CI [-4,662; 313]) and formal care (- \pounds 533, 95% CI [-888; -179]); but again, the cost differences decreased considerably after frailty status was included in the models (Table 3).

When the sufficiently active group was further divided into moderate (n=88, 22.9%) and high PA (n=206, 53.5%), the high PA group consistently had the lowest mean and median costs (Table 4). After controlling for physical capacity, the high PA group had lower mean healthcare costs (-€1,688, 95% CI [-3,727; 352]) and societal costs (-€5,033, 95% CI [-8,478; -1,588]) compared to the group with insufficient PA.

Discussion

In this cross-sectional analysis based on a sample of very mild to moderately frail adults aged 70 years and older, engaging in a sufficient level of PA was associated with lower costs, indicating that maintaining PA in old age may potentially be economically beneficial. The cost difference between PA intensity groups was largely driven by differences in informal care costs and decreased substantially when physical capacity was taken into account (from -€7,615, 95% CI [-11,404; -3,825] to -€4,532, 95% CI [-7,930; -1,133]). This highlights the link between PA and physical capacity, the causal or temporal relationship

of which, however, cannot be clearly differentiated in this cross-sectional study: Physical capacity could act both as a mediator and a confounder. A confounding effect would mean that increasing PA (in older age) is not always a matter of choice or individual motivation, but also depends on physical capacity. Therefore, simply recommending more physical activity to older individuals (assuming that physical capacity solely acts as mediator), particularly to those who are already frail and physically limited, would not be sufficient. Instead, it may be necessary to first address preconditions for physical activity, such as physical capacity and performance, as well as treating musculoskeletal pain, improving nutritional status, and providing adequate medication. Support for the mediating role of physical capacity is provided by one of the few longitudinal studies in the field: The authors found that being consistently active during the transition from mid-age to older age was associated with the lowest costs [31], emphasizing the importance of maintaining the capacity to be active throughout the life course to reduce dependency in old age. This can reduce the need for health-related resources, especially for (in)formal care or support services, and thus also reduce costs. This is especially relevant in view of the growing population of older people and the projected shortage of formal and informal care [13, 32].

Table 2 Six-month mean/median costs (2022 euros) for sufficiently (n = 294) vs. insufficiently (n = 91) active community-dwelling very mild to moderately frail older adults participating in the PromeTheus randomized controlled trial

	Mean (95% Cl)	Median (95% CI)
Healthcare costs		
Model 1		
Sufficient PA	4,713 (3,763; 5,663)	2,203 (1,789; 2,618)
Insufficient PA	7,362 (5,178; 9,545)	3,599 (2,626; 4,572)
Δ	-2,649 (-4,993; -304)	-1,396 (-2,407; -385)
Model 2		
Sufficient PA	5,017 (3,929; 6,105)	2,595 (2,182; 3,007)
Insufficient PA	6,412 (4,623; 8,202)	3,117 (2,278; 3,956)
Δ	-1,395 (-3,434; 645)	-522 (-1,431; 387)
Societal costs		
Model 1		
Sufficient PA	8,032 (6,465; 9,599)	4,266 (3,400; 5,133)
Insufficient PA	15,647 (12,198; 19,096)	10,861 (7,898; 13,825)
Δ	-7,615 (-11,404; -3,825)	-6,595 (-9,616; -3,574)
Model 2		
Sufficient PA	8,550 (6,931; 10,170)	4,930 (3,925; 5,936)
Insufficient PA	13,082 (10,195; 15,969)	8,805 (6,106; 11,504)
Δ	-4,532 (-7,930; -1,133)	-3,875 (-6,769; -980)

Model 1: adjusted for age, gender, educational degree, and family status. Model 2: adjusted for the covariates in Model 1 plus physical capacity (Short Physical Performance Battery, SPPB)

PA physical activity, CI confidence interval, Δ delta (difference)

The current study's findings align with previous studies that examined the association between PA and costs in an older population. For example, in a sample of community-dwelling older adults from Japan, Yang et al. report that medical care costs were lower with higher PA, even after controlling for chronic conditions and physical performance [33]. Liu-Ambrose et al. found a negative association between PA and costs related to health resource utilization among community-dwelling adults aged 65 years and older from Canada, but also emphasized the importance of accounting for overall health in the analyses, as this had the largest effect on costs [34]. Similarly, controlling for physical capacity considerably reduced the cost difference between PA groups in the current study.

In a population-based sample aged 20 to 74 years from the German NAKO study, the cost difference between sufficiently and insufficiently active people was especially pronounced in the 60 + age group [11]. The results of the current study point to an even larger difference beyond the age of 70 in terms of direct healthcare costs, but especially when the costs of informal care were taken into account, which were not surveyed in the NAKO and therefore not included in the analyses. The (informal) care need becomes particularly apparent with increasing age and is linked to the (decline in) physical capacity and the level of independence. PA can help to slow down the loss of function that leads to care dependency [4-6]. Vice versa, physically less active or inactive people are likely to have a lower level of functioning, which is associated with a higher need for informal and formal care (which have also found to be complementary [35]). Whereas in the NAKO-based analysis, increasing PA to an energy consumption equivalent to \geq 300 min spent in moderate activity per week (=high PA) did not result in even lower costs compared to moderately active people, in the current study, the highly active group always had the numerically lowest mean or median costs. However, the results may not be directly comparable, as the individual items and PA domains of the Global Physical Activity

Table 3 Six-month mean costs (2022 euros) by cost category for sufficiently vs. insufficiently active community-dwelling very mild to moderately frail older adults participating in the PromeTheus randomized controlled trial

	Inpatient	Outpatient	Medications	Formal care	Informal care	Medical aids/ assistive devices
	Mean (95% CI)	Mean (95% CI)	Mean (95% Cl)	Mean (95% Cl)	Mean (95% Cl)	Mean (95% Cl)
Model 1						
Sufficient PA	2,152 (1,304; 3,000)	910 (822; 997)	763 (581; 945)	752 (606; 898)	3,281 (2,356; 4,206)	83 (50; 116)
Insufficient PA	4,326 (1,991; 6,662)	1,016 (808; 1,224)	774 (591; 957)	1,285 (962; 1,608)	8,231 (5,583; 10,878)	176 (50; 302)
Δ	-2,174 (-4,662; 313)	-106 (-324; 112)	-11 (-210; 187)	-533 (-888; -179)	-4,950 (-7,698; -2,201)	-93 (-222; 36)
Model 2						
Sufficient PA	2,371 (1,337; 3,405)	924 (835; 1,014)	786 (602; 970)	814 (656; 971)	3,563 (2,679; 4,447)	88 (52; 124)
Insufficient PA	3,657 (1,771; 5,544)	964 (767; 1,161)	686 (544; 829)	1,075 (797; 1,354)	6,488 (4,413; 8,564)	149 (37; 262)
Δ	-1,286 (-3,433; 860)	-40 (-251; 171)	100 (-110; 309)	-261 (-586; 63)	-2,926 (-5,201; -650)	-61 (-181; 59)

Model 1: adjusted for age, gender, educational degree, and family status. Model 2: adjusted for the covariates in Model 1 plus physical capacity (Short Physical Performance Battery, SPPB)

PA physical activity, Cl confidence interval; Δ, delta (difference)

Table 4 Six-month mean/median costs (2022 euros) for PA intensity levels (insufficient $[n = 91]$, moderate $[n = 88]$, high $[n = 206]$) of
community-dwelling very mild to moderately frail older adults participating in the PromeTheus randomized controlled trial

	Mean (95% CI)	Δ (95% Cl)	Median (95% Cl)	Δ (95% Cl)
Healthcare costs				
Model 1				
Insufficient PA	7,382 (5,219; 9,544)	ref.	3,585 (2,633; 4,538)	ref.
Moderate PA	5,743 (3,659; 7,826)	-1,639 (-4,516; 1,238)	2,812 (2,188; 3,436)	-773 (-1,876; 330)
High PA	4,274 (3,431; 5,116)	-3,108 (-5,438; -778)	2,021 (1,562; 2,479)	-1,564 (-2,579; -550)
Model 2				
Insufficient PA	6,437 (4,640; 8,233)	ref.	3,356 (2,544; 4,168)	ref.
Moderate PA	5,511 (3,458; 7,565)	-925 (-3,543; 1,693)	2,745 (2,001; 3,489)	-611 (-1,689; 467)
High PA	4,749 (3,765; 5,734)	-1,688 (-3,727; 352)	2,479 (2,026; 2,932)	-877 (-1,786; 32)
Societal costs				
Model 1				
Insufficient PA	15,757 (12,290; 19,224)	ref.	10,894 (7,978; 13,810)	ref.
Moderate PA	9,520 (6,704; 12,337)	-6,237 (-10,656; -1,817)	4,873 (3,538; 6,208)	-6,021 (-9,161; -2,882)
High PA	7,424 (5,724; 9,124)	-8,333 (-12,183; -4,483)	3,924 (2,960; 4,888)	-6,970 (-9,977; -3,964)
Model 2				
Insufficient PA	13,137 (10,234; 16,040)	ref.	9,009 (6,293; 11,724)	ref.
Moderate PA	9,456 (6,548; 12,364)	-3,681 (-7,807; 446)	5,023 (3,765; 6,281)	-3,985 (-6,984; -987)
High PA	8,104 (6,459; 9,749)	-5,033 (-8,478; -1,588)	4,878 (3,793; 5,962)	-4,131 (-7,061; -1,201)

Model 1: adjusted for age, gender, educational degree, and family status. Model 2: adjusted for the covariates in Model 1 plus physical capacity (Short Physical Performance Battery, SPPB)

PA physical activity, *CI* confidence interval, Δ delta (difference)

Questionnaire (GPAQ) [36] used in the NAKO study differ from those of the German PAQ-50+. For example, the GPAQ has a separate dimension with questions about activities related to travelling to and from places, which was not specifically asked in the German-PAQ 50+. In addition, sports, fitness, and recreational activities are summarized under the dimension leisure in the GPAQ, while the German-PAQ 50+ has separate dimensions for gardening, leisure, and sports with more detailed questions on specific activities.

Compared to the previous studies, the current study widened the cost perspective by including informal care costs, the cost category in which cost differences between PA groups were the largest. Thereby, the current study highlighted the wider societal consequences of insufficient PA beyond the healthcare system.

Limitations

Some limitations must be highlighted. A large proportion (54%) of the sample was categorized as 'highly active', which points to the common problem of over-reporting PA in self-report assessments [37, 38]. The absolute activity levels were unrealistically high, requiring an interpretation with great caution. However, we assume that the German-PAQ 50+still captures the differences within our sample, which is the main purpose of our analysis. Similarly, self-reported health-related resource use may have led to an underestimation of costs as it is prone to recall bias (especially in an older population that often uses multiple healthcare services) [39]. There might also have been an impact of the COVID-19 pandemic on resource use (e.g., avoidance of non-essential physician visits) or physical activity patterns. Therefore, future studies are needed that base their analyses on more objectively measured PA and cost data. Moreover, the analyses were based on a rather small sample that is not representative of the population aged 70+in Germany, as participants had to fulfill certain eligibility criteria to be included in the trial [3]. Finally, the cross-sectional design does not allow for causal conclusions. Thus, future studies should examine the economic consequences of increasing PA levels in a longitudinal design, also attempting to disentangle the mediating and confounding role of physical capacity and general health status.

Conclusions

In a sample of very mild to moderately frail adults aged 70 years and older, obtaining sufficient PA levels was associated with lower societal and healthcare costs. The cost difference between PA intensity groups was particularly pronounced for informal care costs, and its magnitude depended on whether physical capacity was controlled for. Promoting PA across the life course to reduce dependency in old age may prove to be economically relevant in light of an aging population with increasing health and long-term care needs.

Abbreviations

German-PAQ-50+	German Physical Activity Questionnaire for middle-aged
	and older adults
GPAQ	Global Physical Activity Questionnaire
MET	metabolic equivalent
MET-h/wk	MET-hours per week
NAKO	German National Cohort
PA	Physical activity
Short FES-I	Short Falls Efficacy Scale-International
SPPB	Short Physical Performance Battery

Acknowledgements

We thank all participants for their participation. We also thank all colleagues and institutions involved in the conduct of this trial, including the 'Allgemeine Ortskrankenkasse (AOK) Baden-Württemberg' and the 'Kassenärztliche Vereinigung Baden-Württemberg', the trainers and assessors, database managers, members of the advisory board, and all members of the PromeTheus study group: Jürgen M. Bauer, Christian Werner, Bastian Abel, Natalie Hezel, Michael Denkinger, Nacera Wolf-Belala, Dhayana Dallmeier, Vanessa Haug, Tim Fleiner, Kilian Rapp, Corinna Nerz, Christoph Endress, Rebekka Leonhardt, Erkin Uysal, Monika Dudek, Clemens Becker, Christian Grüneberg, Christian Thiel, Tobias Braun, Rainer Muche, Gisela Büchele, Dietrich Rothenbacher, Birgit Och, Sarah Enderle, Martin Rehm, Martina Schäufele, Ingrid Hendlmeier, Hans-Helmut König, Judith Dams, Sophie Gottschalk, Simone Deiniger, Rüdiger Kucher, Anna Lena Flagmeier, Maria Gonzales Medina.

Authors' contributions

K.R. developed the grant proposal for the PromeTheus trial approved for funding. S.G., J.D., and H.-H.K. developed the methodological approach of this study. S.G. performed the data analysis and produced the first draft of the manuscript. All other authors critically revised the manuscript for important intellectual content and approved the final version of the manuscript.

Funding

Open Access funding enabled and organized by Projekt DEAL. The PromeTheus project is funded by the German Innovation Fund ('New Forms of Care') coordinated by the Innovation Committee of the Federal Joint Committee (in German: "Innovationsausschuss beim Gemeinsamen Bundesausschuss", G-BA; grant #01NVF19020). The funder had no role in the study design, the collection, management, analysis and interpretation of data, writing the manuscript, and the decision to submit this manuscript for publication.

Availability of data and materials

The datasets generated and/or analyzed during the current study are not publicly available due to ethical and confidentiality concerns but are available from the corresponding author upon reasonable request.

Declarations

Ethics approval and consent to participate

Ethical approval was obtained for all study sites: Heidelberg (document number #S-072/2021), Stuttgart (document number #732/2020B01), and Ulm (document number #26/21), and the Ethics Committee of the State Medical Association Baden-Wuerttemberg (B-F-2021-042). All participants gave written informed consent prior to participation. The study is conforming to the respective policy and mandates of the Declaration of Helsinki.

Consent for publication

Not applicable.

Competing interests

The authors declare no competing interests.

Author details

¹Department of Health Economics and Health Services Research, University Medical Center Hamburg-Eppendorf, Hamburg, Germany. ²Hamburg Center for Health Economics, Hamburg, Germany. ³Geriatric Centre, Heidelberg University Hospital, Agaplesion Bethanien Hospital Heidelberg, Heidelberg, Germany. ⁴Institute for Geriatric Research, Ulm University, Ulm, Germany. ⁵Institute of Medical Engineering and Mechatronics, Ulm University of Applied Sciences, Ulm, Germany. ⁶Department of Applied Health Sciences Hochschule für Gesundheit (University of Applied Sciences), Bochum, Germany. ⁷Faculty of Sports Science, Ruhr-University Bochum, Bochum, Germany. ⁸Institute of Epidemiology and Medical Biometry, Ulm University, Ulm, Germany. ⁹Department of Social Work, University of Applied Sciences, Mannheim, Germany. ¹⁰Department of Clinical Gerontology, Robert-Bosch-Hospital, Stuttgart, Germany.

Received: 24 June 2024 Accepted: 1 October 2024 Published online: 08 October 2024

References

- 1. United Nations, Department of Economic and Social Affairs, Population Division. World population prospects 2022. Summary of results. New York: United Nations; 2022.
- Beard JR, Officer A, de Carvalho IA, Sadana R, Pot AM, Michel JP, Lloyd-Sherlock P, Epping-Jordan JE, Peeters G, Mahanani WR, et al. The world report on ageing and health: a policy framework for healthy ageing. Lancet. 2016;387:2145–54.
- Werner C, Wolf-Belala N, Nerz C, Abel B, Braun T, Grüneberg C, Thiel C, Büchele G, Muche R, Hendlmeier I, et al. A multifactorial interdisciplinary intervention to prevent functional and mobility decline for more participation in (pre-)frail community-dwelling older adults (PromeTheus): study protocol for a multicenter randomized controlled trial. BMC Geriatr. 2022;22:124.
- Moreno-Agostino D, Daskalopoulou C, Wu Y-T, Koukounari A, Haro JM, Tyrovolas S, Panagiotakos DB, Prince M, Prina AM. The impact of physical activity on healthy ageing trajectories: evidence from eight cohort studies. Int J Behav Nutr Phys Acti. 2020;17:92.
- Daskalopoulou C, Stubbs B, Kralj C, Koukounari A, Prince M, Prina AM. Physical activity and healthy ageing: a systematic review and meta-analysis of longitudinal cohort studies. Ageing Res Rev. 2017;38:6–17.
- McPhee JS, French DP, Jackson D, Nazroo J, Pendleton N, Degens H. Physical activity in older age: perspectives for healthy ageing and frailty. Biogerontology. 2016;17:567–80.
- Bull FC, Al-Ansari SS, Biddle S, Borodulin K, Buman MP, Cardon G, Carty C, Chaput JP, Chastin S, Chou R, et al. World Health Organization 2020 guidelines on physical activity and sedentary behaviour. Br J Sports Med. 2020;54:1451–62.
- Ding D, Lawson KD, Kolbe-Alexander TL, Finkelstein EA, Katzmarzyk PT, van Mechelen W, Pratt M. The economic burden of physical inactivity: a global analysis of major non-communicable diseases. Lancet. 2016;388:1311–24.
- Santos AC, Willumsen J, Meheus F, Ilbawi A, Bull FC. The cost of inaction on physical inactivity to public health-care systems: a population-attributable fraction analysis. Lancet Glob Health. 2023;11:e32–9.
- Karl FM, Tremmel M, Luzak A, Schulz H, Peters A, Meisinger C, Holle R, Laxy M. Direct healthcare costs associated with device assessed and self-reported physical activity: results from a cross-sectional populationbased study. BMC Public Health. 2018;18:966.
- Gottschalk S, König HH, Weber A, Leitzmann MF, Stein MJ, Peters A, Flexeder C, Krist L, Willich SN, Nimptsch K, et al. Costs associated with insufficient physical activity in Germany: cross-sectional results from the baseline examination of the German national cohort (NAKO). Eur J Health Econ. 2024. [online ahead of print].
- O'Caoimh R, Sezgin D, O'Donovan MR, Molloy DW, Clegg A, Rockwood K, Liew A. Prevalence of frailty in 62 countries across the world: a systematic review and meta-analysis of population-level studies. Age Ageing. 2021;50:96–104.

- Colombo F, Llena-Nozal A, Mercier J, Tjadens F. Help wanted? Providing and paying for long-term care. Paris: OECD Health Policy Studies, OECD Publishing: 2011. https://www.oecd-ilibrary.org/content/publication/ 9789264097759-en.
- Comas-Herrera A, Wittenberg R, Costa-Font J, Gori C, Di Maio A, Patxot C, Pickard L, Pozzi A, Rothgang H. Future long-term care expenditure in Germany, Spain, Italy and the United Kingdom. Ageing Soc. 2006;26:285–302.
- Ding D, Kolbe-Alexander T, Nguyen B, Katzmarzyk PT, Pratt M, Lawson KD. The economic burden of physical inactivity: a systematic review and critical appraisal. Br J Sports Med. 2017;51:1392.
- Rockwood K, Song X, MacKnight C, Bergman H, Hogan DB, McDowell I, Mitnitski A. A global clinical measure of fitness and frailty in elderly people. CMAJ. 2005;173:489–95.
- Fleiner T, Nerz C, Denkinger M, Bauer JM, Grüneberg C, Dams J, Schäufele M, Büchele G, Rapp K, Werner C. Prevention at home in older persons with (pre-)frailty: analysis of participants' recruitment and characteristics of the randomized controlled PromeTheus trial. Aging Clin Exp Res. 2024;36:120.
- Seidl H, Bowles D, Bock JO, Brettschneider C, Greiner W, König HH, Holle R. [FIMA–questionnaire for health-related resource use in an elderly population: development and pilot study]. Gesundheitswesen. 2015;77:46–52.
- Muntendorf LK, Brettschneider C, Konnopka A, König HH. [Updating standardized unit costs from a societal perspective for health economic evaluation]. Gesundheitswesen. 2024;86:389–93.
- 20. OECD. "Inflation (CPI)" (indicator). 2022. https://doi.org/10.1787/eee82 e6e-en. Accessed 21 Nov 2022.
- Rote Liste Service GmbH. ROTE LISTE 2022: Pharmaceutical directory for Germany (including EU approvals and certain medical devices). Frankfurt/ Main: Rote Liste Service GmbH; 2022.
- Huy C, Schneider S. [Instrument for the assessment of middle-aged and older adults' physical activity: design, reliability and application of the German-PAQ-50+]. Z Gerontol Geriatr. 2008;41:208–16.
- Ainsworth BE, Haskell WL, Whitt MC, Irwin ML, Swartz AM, Strath SJ, O'Brien WL, Bassett DR Jr, Schmitz KH, Emplaincourt PO, et al. Compendium of physical activities: an update of activity codes and MET intensities. Med Sci Sports Exerc. 2000;32:S498-504.
- Ainsworth BE, Haskell WL, Herrmann SD, Meckes N, Bassett DR Jr, Tudor-Locke C, Greer JL, Vezina J, Whitt-Glover MC, Leon AS. 2011 Compendium of physical activities: a second update of codes and MET values. Med Sci Sports Exerc. 2011;43:1575–81.
- Guralnik JM, Simonsick EM, Ferrucci L, Glynn RJ, Berkman LF, Blazer DG, Scherr PA, Wallace RB. A short physical performance battery assessing lower extremity function: association with self-reported disability and prediction of mortality and nursing home admission. J Gerontol. 1994;49:M85-94.
- Malehi AS, Pourmotahari F, Angali KA. Statistical models for the analysis of skewed healthcare cost data: a simulation study. Health Econ Rev. 2015;5:11.
- Chen S, Zhou XHA. Modeling and analysis of cost data. In: Sobolev B, Gatsonis C, editors. Methods in health services research. New York: Springer US; 2018. p. 1–32.
- Belotti F, Deb P, Manning WG, Norton EC. Twopm: two-part models. Stata J. 2015;15:3–20.
- Ludwig K, von der Graf JM, Greiner W. German value set for the EQ-5D-5L. Pharmacoeconomics. 2018;36:663–74.
- Kempen GI, Yardley L, van Haastregt JC, Zijlstra GA, Beyer N, Hauer K, Todd C. The short FES-I: a shortened version of the falls efficacy scale-international to assess fear of falling. Age Ageing. 2008;37:45–50.
- Gomes GAO, Brown WJ, Codogno JS, Mielke GI. Twelve year trajectories of physical activity and health costs in mid-age Australian women. Int J Behav Nutr Phys Act. 2020;17:101.
- Statistik der Bundesagentur für Arbeit. Berichte: Blickpunkt Arbeitsmarkt

 Arbeitsmarktsituation im Pflegebereich. ed. 2023. https://statistik.arbeitsagentur.de/DE/Statischer-Content/Statistiken/Themen-im-Fokus/ Berufe/Generische-Publikationen/Altenpflege.pdf;jsessionid=075E2 D61CDA8654039340DBD7AE96831?__blob=publicationFile&v=15. Accessed 04.10.2023.
- Yang G, Niu K, Fujita K, Hozawa A, Ohmori-Matsuda K, Kuriyama S, Nakaya N, Ebihara S, Okazaki T, Guo H, et al. Impact of physical activity and performance on medical care costs among the Japanese elderly. Geriatr Gerontol Int. 2011;11:157–65.

- 34. Liu-Ambrose TY, Ashe MC, Marra C. Independent and inverse association of healthcare utilisation with physical activity in older adults with multiple chronic conditions. Br J Sports Med. 2010;44:1024–8.
- Rapp T, Ronchetti J, Sicsic J. Impact of formal care consumption on informal care use in Europe: what is happening at the beginning of dependency? Health Policy. 2022;126:632–42.
- 36. World Health Organization: Global Physical Activity Questionnaire (GPAQ). https://www.who.int/publications/m/item/global-physical-activity-questionnaire.
- Leitzmann M, Gastell S, Hillreiner A, Herbolsheimer F, Baumeister SE, Bohn B, Brandes M, Greiser H, Jaeschke L, Jochem C, et al. [Physical activity in the German National Cohort (NAKO): use of multiple assessment tools and initial results]. Bundesgesundheitsblatt Gesundheitsforschung Gesundheitsschutz. 2020;63:301–11.
- Van Holle V, De Bourdeaudhuij I, Deforche B, Van Cauwenberg J, Van Dyck D. Assessment of physical activity in older Belgian adults: validity and reliability of an adapted interview version of the long International Physical Activity Questionnaire (IPAQ-L). BMC Public Health. 2015;15:433.
- Seidl H, Hein L, Scholz S, Bowles D, Greiner W, Brettschneider C, König HH, Holle R. [Validation of the FIMA questionnaire for health-related resource use against medical claims data: the role played by length of recall period]. Gesundheitswesen. 2021;83:66–74.

Publisher's note

Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.