RESEARCH



The bidirectional association between the disability in activities of daily living and depression: a longitudinal study in Chinese middle-aged and older adults

Lina Zhou¹, Wei Wang^{1*} and Xiancang Ma¹

Abstract

Aim Depression and disability in activities of daily living (ADL) are common in middle-aged and older adults. This study investigated the bidirectional relationship between depression and disability in ADL in Chinese middle-aged and older adults.

Methods Data from a baseline study of 17,596 participants from the China Health and Retirement Longitudinal Study (CHARLS) and two follow-up visits at 4 and 7 years were included. We designed Study A and Study B to explore the interaction between depression and disability in ADL in middle-aged and older people.

Results Individuals with disability in ADL at baseline had adjusted odds ratios (ORs) of 1.331 (1.118, 1.584) and 1.969 (1.585, 2.448) for developing depression compared with those without disability in ADL at the 4- and 7-year follow-ups, respectively. Individuals with depression at baseline had adjusted ORs of 1.353 (1.127, 1.625) and 1.347 (1.130, 1.604), respectively, for developing disability in ADL 4 and 7 years later.

Conclusions There was a bidirectional relationship between depression and disability in ADL. Depression increased the risk of disability in ADL, but this risk did not increase with time, whereas the effect of disability in ADL on depression increased with time.

Keywords Activities of daily living, Chinese, Depression, Middle-aged; older adults

Introduction

Depression is the mental illness with the highest incidence globally. The lifetime prevalence of depression is 3.4%, and the incidence in middle-aged and older people over the age of 50 years is significantly higher than that in adolescents and young adults in mainland China [1, 2].

¹Department of Psychiatry, The First Affiliated Hospital of Xi'an Jiaotong University, 277 West Yanta Road, Xi'an, Shaanxi, P. R. China



China is the most populous country in the world, and it has a growing number of older people [3, 4]. Therefore, the Chinese government will need to confront the issues of mental health and mental illness, particularly depression, in the near future.

Depression is reportedly associated with functional impairment [5]. Carrière et al. [6] demonstrated that depression is an independent predictor of disability in the older population. Furthermore, a prospective cohort study in Japan indicated that depressive symptoms are associated with future dependence in activities of daily living (ADL) in older adults, over a 7.5-year study

© The Author(s) 2024. **Open Access** This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit http://creativecommons.org/licenses/by/4.0/. The Creative Commons Public Domain Dedication waiver (http://creativecommons.org/publicdomain/zero/1.0/) applies to the data made available in this article, unless otherwise stated in a credit line to the data.

^{*}Correspondence:

Wei Wang

xianwv@sina.com

period [7]. Disability in ADL caused by depression is also affected by several factors related to ADL. Additionally, older age is usually accompanied by various physical diseases or symptoms, which may also lead to a disability in ADL, and the combination of depression with such diseases often aggravates an existing disability in ADL [8–10]. Thus, improvements in depression in older individuals may also help to improve their daily functioning. For example, a study found a correlation between an improvement in depressive symptoms and a reduction in falls [11]. On the other hand, disability in ADL may play a significant role in the occurrence of depression among older people. Some studies have found that disability in ADL has the potential to increase the risk of depressive symptoms in middle-aged and older Chinese adults and their spouses [12, 13]. Moreover, there might be a threshold in the severity of disability that triggers the development of depressive symptoms [14]. In contrast, the levels of social support and abilities in ADL among older individuals with a high quality of life were higher, and their levels of depression were lower [15]. Higher functional status and physical activity play potentially important positive roles in the prevention of depression among older individuals [16, 17]. It is worth noting that disability and less support with activities, which is associated with disability in ADL [18, 19], can also contribute to a greater recurrence risk of late-life depression [20, 21].

There seems to be a bidirectional relationship between disability in ADL and depression in middle-aged and older people [22]. However, most previous studies have been cross-sectional, making it difficult to determine cause and effect. In addition, depression and ADL in older individuals are affected by many factors, such as gender, age, marital status, chronic diseases, physical disability, cognitive impairment, and even regional and ethnic factors [5, 23–26].Therefore, in this study, we implemented a large national cohort study, the China Health and Retirement Longitudinal Study (CHARLS), which conducted a baseline survey and two follow-up visits on the Chinese mainland, to explore the relationship between disability in ADL and depression in middleaged and older people.

Methods

Study design

The CHARLS is a community study conducted in mainland China in individuals aged \geq 45 years. Currently, researchers have conducted a baseline survey in 2011 and three follow-up visits in 2013, 2015, and 2018, mainly covering economic, social, health, and other aspects [27]. The CHARLS database is freely available worldwide, and the authors of this study applied online for authorization for use in scientific analysis(https://charls.pku.edu.cn/). We analyzed the bidirectional association of disability in ADL and depression from two aspects, namely Study A and Study B, based on the large community cohort of CHARLS. The purpose of Study A was to explore whether disability in ADL can lead to depression. Therefore, we selected individuals without depression at baseline and divided them into those with and without disability in ADL at baseline and compared their depression levels at two follow-up visits in 2015 and 2018. The purpose of Study B was to explore the impact of depression on ADL. In individuals with and without depression and with normal ADL at baseline, we compared their ADL in the 2015 and 2018 follow-up visits.

Study population

Study A: association of baseline disability in ADL with follow-up depression

In Study A, those subjects who met the following criteria were selected: (1) no depression at baseline, by Center for Epidemiological Survey Depression Scale (CESD) score<16, (2) complete baseline demographic and chronic disease data, CESD score, and ADL score, and (3) CESD scores in 2015 and 2018 were required for patients who had completed the follow-ups. Consequently, 6,978 participants were included in the subsequent analysis (Fig. 1).

Study B: association of baseline depression with follow-up disability in ADL

In Study B, the inclusion criteria were as follows: (1) no disability in ADL at baseline, (2) complete baseline demographic and chronic disease information, CESD score, and ADL score, and (3) ADL scores in 2015 and 2018 were required for patients who had completed follow-ups. Finally, 6,947 participants were included in the subsequent analysis (Fig. 2).

Activities of daily living (ADL)

The Physical Self-Maintenance Scale (PSMS) and Instrumental Activities of Daily Living Scale (IADL) were used to assess an individual's ADL. The PSMS consists of six items on the performance of the physical activities including using the toilet, self-feeding, self-dressing, selfgrooming, self-ambulating, and self-bathing. The IADL covers five items, including shopping, preparing food, housekeeping, taking medicine, and managing finances. According to the degree of disability, the scores represent difficulty (score 1), difficulty but the activity can be completed independently (score 2), help needed to complete the activity (score 3), and completely unable to complete the activity (score 4). If any one of the 11 items had a score \geq 3, the person was considered to have a disability in ADL; otherwise, the person was considered as having no disability in ADL [28].



Fig. 1 Flow chart of the selection of the study population for Study A ADL, activities of daily living; CESD, Center for Epidemiological Survey Depression Scale

Depressive symptoms

The 10-item CESD, which is widely used in large epidemiological investigations, was used to assess depressive symptoms. The respondents were asked to rate "how often you felt this way during the past week," with scores ranging from 0 to 30. According to previous reports [29], a cutoff of 16 was used to identify individuals with depression. In other words, a CESD score \geq 16 was defined as depression, and a CESD score <16 was defined as no depression. The Chinese version of the CESD has been applied to older populations in China and has good reliability and validity [30].

Statistical analysis

All data in this study were obtained from the CHARLS database. The data in DTA format were converted into



Fig. 2 Flow chart of the selection of the study population for Study B ADL, activities of daily living; CESD, Center for Epidemiological Survey Depression Scale

XLS format by STATA MP 16.0 (StataCorp LLC, College Station, TX, US) and then imported into SPSS 26.0 (SPSS Inc., Chicago, IL, USA) for analysis.

All baseline data were compared between groups, including baseline with or without disability in ADL and baseline data with or without depression. Categorical variables are presented as N, and the chi-square test was used for comparisons between groups. Continuous variables are presented as mean \pm standard deviation (M \pm SD), and t-tests were used for comparison between groups.

To investigate the impact of disability in ADL at baseline on subsequent depression, and the impact of depression at baseline on subsequent disability in ADL, we conducted multiple logistic regression and multiple linear regression analyses, respectively. The results are participants with and without disability in ADL

 Table 1
 Difference of Study A baseline data between

· · ·	No disabil- ity in ADL (n = 5910)	Disability in ADL (n = 1068)	F/t	P value
Age, years, $M \pm SD$	62.68±76.73	72.04±119.39	-2.473	0.014
Gender, n				
Male	2578	458	0.200	0.655
Female	3332	610		
Education, n				
0 years	1552	471	155.72	< 0.001
1–6 years	2500	399		
7–12 years	1732	185		
> 12 years	126	13		
Marital status, n				
Married	5175	876	6978.00	< 0.001
Separated or divorced	59	10		
Widowed or never married	676	182		
Physical disability, n				
No	5721	952	127.092	< 0.001
Yes	189	116		
Visual impairment, n				
No	5610	939	76.871	< 0.001
Yes	300	129		
Hearing impair- ment, n				
No	5566	904	121.837	< 0.001
Yes	344	164		
Sleep disorders, n				
No	5908	1058	42.915	< 0.001
Yes	2	2		
Chronic diseases, M±SD	1.44±1.34	2.00 ± 1.58	-10.875	< 0.001
Smoking, n				
No	2172	399	0.144	0.705
Yes	3738	669		
Drinking, n				
No	1324	180	16.471	< 0.001
Yes	4586	888		
CESD score, M±SD	7.31±4.08	9.25 ± 3.96	-14.394	< 0.001
PSMS score, M±SD	6.18±0.59	8.29 ± 3.10	-22.290	< 0.001
IADL score, M±SD	5.17 ± 0.58	9.88 ± 3.60	-42.551	< 0.001
ADL score, M±SD	11.31 ± 1.14	18.08±5.81	-37.946	< 0.001

ADL, activities of daily living; CESD, Center for Epidemiological Survey Depression Scale; IADL, instrumental activities of daily living; M, mean; PSMS, Physical Self-Maintenance Scale; SD, standard deviation. presented as odds ratios (OR) and 95% confidence intervals (95%CIs). In all results, P<0.05 was used as the criterion for statistically significant differences.

Results

Study A: association of baseline disability in ADL with follow-up depression

Baseline information in 2011

In Study A, 5,910 (84.69%) subjects had no disability in ADL (No-disability group) and 1,068 (15.31%) subjects had disability in ADL (Disability group). The baseline information of these subjects showed significant differences in age, education, marital status, smoking, drinking, combined with physical disability, visual and hearing impairment, sleep disorders, and chronic diseases (all P<0.05). The CESD scores were higher in subjects with disability in ADL than in those without (P<0.001), although these scores were not at a diagnostic level of depression. The detailed data are shown in Table 1.

Four-year follow-up in 2015

In the follow-up conducted in 2015, 5,053 (72.41%) subjects completed the follow-up, including 4,405 (87.18%) subjects without disability in ADL and 648 (12.82%) subjects with disability in ADL. The average CESD score of the latter was significantly higher than that of the former in 2015 (17.98 \pm 6.60 vs. 16.02 \pm 6.00, t = -7.645, *P*<0.001). However, there was no difference between the two groups in the average increase in CESD score after 4 years (8.71 \pm 6.07 vs. 8.83 \pm 6.39, t = -0.431, *P*=0.666).

Of the 4,405 subjects without disability in ADL at baseline, 1,982 (44.99%) reached the diagnostic level of depression (CESD score \geq 16), and 2,423 (55.01%) did not. Of the 648 (12.82%) individuals with disability in ADL, 366 (56.48%) met the diagnostic criteria for depression, and 282 (43.52%) did not. Subjects with disability in ADL at baseline showed an increased prevalence of depression at 4 years of follow-up (F=29.966, *P*<0.001). Logistic regression analysis showed that individuals with disability in ADL at baseline had an adjusted OR (95% CI) of 1.331 (1.118,1.584) for developing depression compared with those without disability (Table 2).

To explore which factors at baseline might influence subsequent depression, we performed multiple linear regression analyses that showed CESD score at baseline, gender, number of chronic diseases, PSMS score at baseline, and smoking were positively correlated with CESD score at the 2015 follow-up. Education was negatively correlated with CESD score in 2015. Independent of other factors, PSMS score were significantly associated with an increase in CESD score 4 years later (0.194 [0.073-0.315]).

Table 2	Adjusted odds	ratios of	depression	for disal	bility in A	DL
and disal	bility in ADL for	depressi	ion			

	2015		2018	
	OR(95%CI)	P value	OR(95%CI)	P value
Study A				
No disability in ADL	1.000	-	1.000	-
Disability in ADL	1.331(1.118,1.584)	0.001	1.969 (1.585, 2.448)	< 0.001
Study B				
No-depression	1.000	-	1.000	-
Depression	1.353(1.127,1.625)	0.001	1.347(1.130,1.604)	0.001

ADL, activities of daily living; CI, confidence interval; OR, odds ratio.

Seven-year follow-up in 2018

In the 2018 follow-up, 4,323 (61.95%) individuals at baseline were followed up, of whom 3,821 (88.39%) had no disability in ADL at baseline and 502 (11.61%) had a disability in ADL. The CESD scores of subjects with disability in ADL at the 2018 follow-up were significantly higher than those of subjects without such disability (10.87 \pm 6.82 vs. 8.77 \pm 6.29, t = -6.947, *P*<0.001). There was no significant difference in average CESD score increase after 7 years between the two groups (1.45 \pm 6.40 vs. 1.71 \pm 6.81, t = -0.789, *P*=0.432).

Of those without disabilities, 586 (15.34%) had a diagnosis of depression at the follow-up 7 years later, whereas 3,235 (84.66%) did not. Of the patients with disability in ADL, 132 (26.29%) met the diagnostic level of depression after 7 years, whereas 370 (73.71%) did not. Individuals with disability in ADL also showed increased rates of depression after 7 years (F=38.472, P<0.001). Individuals with disability in ADL at baseline had an adjusted OR (95% CI) of 1.969 (1.585, 2.448) for developing depression after 7 years compared with those without disability in ADL (Table 2).

Moreover, we found that CESD score at baseline, gender, education, number of chronic diseases, IADL score at baseline, and visual impairment were correlated with CESD score at the 2018 follow-up. In contrast to the 2015 follow-up, we found that the IADL score at baseline, rather than the PSMS score, was associated with an increase in the CESD score by 2018, 7 years later (OR[95%CI], 0.205 [0.090, 0.320]).

Study B: association of baseline depression with follow-up disability in ADL

Baseline information in 2011

In Study B, 5,910 (85.07%) subjects with depression and 1,037(14.93%) subjects without depression at baseline were included. The two groups differed in terms of gender, education, marital status, physical disability, visual and hearing impairment, sleep disorders, and chronic diseases (P<0.05). The PSMS, IADL, and ADL scores

were higher in subjects with depression than in subjects without depression (P<0.001). The detailed data are shown in Table 3.

Four-year follow-up in 2015

During the 2015 follow-up, 4,719 (67.93%) individuals completed the follow-up, including 3,937 (83.43%) without depression at baseline and 782 (16.57%) with depression at baseline. In the four-year follow-up, PSMS (6.68±2.10 vs. 7.15±2.04), IADL (6.01±2.36 vs. 6.65±2.74), and ADL (12.70±3.73 vs. 13.80±4.29) scores of individuals with depression at baseline were significantly higher than those of individuals without depression at baseline (all P < 0.001). In addition, the average increases in IADL (0.83 ± 2.36 vs. 1.15 ± 2.76 , t = -3.041, P=0.002) and ADL (1.32±3.73 vs. 1.74±4.28, t = -2.574, P=0.010) scores of participants with depression at baseline were higher than those of participants without depression at baseline, whereas the mean increase in PSMS scores showed no difference after 4 years $(0.49 \pm 1.76 \text{ vs. } 0.59 \pm 2.07, \text{ t} = -1.288, P = 0.198).$

Of the individuals without depression at baseline, 751 (19.08%) showed disability in ADL during the followup after 4 years, and 3,186 (80.92%) had no disability. Among the individuals with depression at baseline, 223 (28.52%) developed a disability in ADL by the 4-year follow-up, and 559 (71.48%) did not. The incidence of disability in ADL was significantly higher in individuals with than in those without depression at baseline (F=35.503, P<0.001). Logistic regression analysis showed that individuals with depression at baseline had an adjusted OR (95%CI) of 1.353 (1.127,1.625) that they would develop disability in ADL 4 years later (Table 2).

Furthermore, ADL score at baseline, education, CESD score at baseline, number of chronic diseases, hearing and visual impairment, and marital status showed correlations with ADL score. Among them, the CESD score at baseline was positively related to the ADL score at the 2015 follow-up, independent of other factors (OR[95%CI], 0.038 [0.019, 0.058]).

Seven-year follow-up in 2018

A total of 4,584 (65.99%) participants completed the follow-up in 2018, including 3,848 (83.94%) without and 736 (16.06%) with depression at baseline. PSMS (6.83±2.10 vs. 7.38±2.27), IADL (6.46±3.00 vs. 7.13±3.27), and ADL (13.29±4.68 vs. 14.51±5.02) scores were significantly higher in individuals with than in individuals without depression at baseline (P<0.001). After 7 years, the mean increases in PSMS (0.64±2.12 vs. 0.85±2.35, t = -2.278, P=0.023), IADL (1.29±3.01 vs. 1.68±3.29, t = -2.998, P=0.003), and ADL (1.93±4.68 vs. 2.53±5.06, t = -2.996, P=0.003) scores in the group with depression at

		Depression	F/t	Pvalue
	sion (<i>n</i> = 5910)	(n=1037)	170	r value
Age, years, M±SD	62.68±76.73	63.77±86.17	-0.417	0.677
Gender, n				
Male	2578	384	15.670	< 0.001
Female	3332	653		
Education, n				
0 years	1552	377	90.854	< 0.001
16 years	2500	471		
712 years	1731	185		
> 12 years	127	4		
Marital status, n				
Married	5175	821	55.349	< 0.001
Separated or divorced	59	24		
Widowed or never married	676	192		
Physical dis- ability, n				
No	5721	975	19.589	< 0.001
Yes	189	62		
Visual impair- ment, n				
No	5610	932	40.968	< 0.001
Yes	300	105		
Hearing impair- ment, n				
No	5566	918	45.349	< 0.001
Yes	344	119		
Sleep disor- ders, n				
No	5908	1035	3.877	0.049
Yes	2	2		
Chronic diseases, M±SD	1.44±1.34	1.92±1.55	-9.354	< 0.001
Smoking, n				
No	3738	677	1.578	0.209
Yes	2172	360		
Drinking, n				
No	4586	828	2.593	0.107
Yes	1324	209		
CESD score, M±SD	7.31±4.08	19.11±2.90	-113.058	< 0.001
PSMS, M±SD	6.18±0.59	6.55±1.08	-10.880	< 0.001
IADL, M±SD	5.17±0.58	5.47±0.99	-9.597	< 0.001
ADL, M±SD	11.34±0.98	12.02±1.83	-11.634	< 0.001

 Table 3
 Difference of Study B baseline data between participants with and without depression

ADL, activities of daily living; CESD, Center for Epidemiological Survey Depression Scale; IADL, instrumental activities of daily living; M, mean; PSMS, Physical Self-Maintenance Scale; SD, standard deviation. baseline were all higher than those in the group without depression at baseline.

Of the individuals without depression at baseline, 930 (24.17%) had a disability in ADL by the 7-year followup, and 2,918 (63.66%) had no disability in ADL. Of the individuals with depression at baseline, 258 (35.05%) had developed a disability in ADL by the 7-year followup, and 478 (64.95%) had not. The incidence of disability in ADL was significantly higher in individuals with than in those without depression at baseline (F=38.133, P<0.001). Individuals with depression at baseline had an adjusted OR of 1.347 (1.130, 1.604) of developing disability in ADL after 7 years (Table 2).

Moreover, ADL score at baseline, education, number of chronic diseases, marital status, CESD score at baseline, and gender showed a significant relationship with ADL score at the 2018 follow-up. Also, the CESD score was independent of the other factors (0.050 [0.026, 0.074]).

Discussion

A large number of previous cross-sectional studies have found that disability in ADL and depression affect each other in middle-aged and older adults [6, 7, 16, 20, 23]. To explore this issue, we assessed the ADL and depression levels at baseline and at 4- and 7-year follow-up in a large cohort study. We also took into account many demographic and physical health factors that were reported in previous studies to have an effect on depression and ADL and assessed both the impact of disability in ADL on depression and the effects of depression on disability in ADL. In general, this study demonstrated the bidirectional association between depression and disability in ADL, independent of demographics, lifestyle, physical disease, function, and other factors.

In terms of the role of disability in ADL in the subsequent depression development of depression, our results showed that the group with disability in ADL at baseline had higher depression scores than those without such disabilities, and there were also differences in their accompanying demographic and physical functioning, such as higher age, lower education level, a differing marital status, the presence of combined physical disability, impaired function, and a higher number of chronic diseases. At both the 4- and 7-year follow-ups, depression scores remained significantly higher in the disability group than in the no-disability group, and the prevalence of depression was significantly higher in the disability group than in the no-disability group. However, there was no difference in the increase in scores between the two groups, suggesting that the higher prevalence of depression in the disability group was mainly related to baseline demographic factors, physical health, and depression levels. Therefore, we performed a linear regression analysis, excluding the effects of baseline depression

scores and other factors, and found an increased correlation between baseline PSMS score and CESD score at the 4-year follow-up, independent of other factors. At the 7-year follow-up, we found a stronger correlation between CESD score and baseline IADL. This indicated that the long-term depression level was more significantly affected by the IADL score. In addition, we conducted multiple logistic regression analysis to determine the impact of disability in ADL at baseline on the risk of subsequent depression. We found that the impact of disability in ADL on the risk of depression significantly increased over time, with an OR of 1.969 at the follow-up at 7 years compared to 1.331 at the follow-up at 4 years. Taken together, the ability to perform daily tasks was associated with an increased risk of developing depression, and the effect was more pronounced over time.

There are various mechanisms by which depression can be caused by impaired ADL as follows. (1) Disability in ADL leads directly to reduced social activities and social participation. Consequently, perceived social isolation and health outcomes, including cardiovascular disease and depression, worsen in older adults [31-33]. (2) People need to turn to others for help due to disability in ADL, which can lead to feelings of shame and increased guilt and self-blame [34, 35]. (3) People are often unable to perform work or perform the tasks that are necessary for ADL; thus, they become financially burdened, increasing their risk of depression [36]. (4) The reduced quality of life prevents them from feeling happy and fulfilled [37, 38]. (5) Their chronic disease management may be worse, and the aggravation of chronic disease may also lead to depression [10]. (6) Caregiver burden had a 40.0% indirect effect on caregivers' life satisfaction, due to caregiver depression [13], which also indirectly affects the mood of the person receiving care [39]. The disability in ADL not only leads to individual depression but is also considered to be an independent risk factor for suicidal ideation [40]. In addition, other studies have suggested that older individuals with normal ADL are at an increased risk of impaired ADL if they experience reduced social interaction [41] and increased loneliness [38]. This may further increase the risk of depression, in conjunction with many of the reasons mentioned above.

Furthermore, we explored the impact of depression on subsequent ADL. The results showed that those with depression had higher baseline PSMS, IADL, and ADL scores than those without depression, even though they did not meet the criteria for daily dysfunction. Similarly, people with depression differed from those without depression in terms of social demography, physical health, and other factors. For instance, they were more often females, had lower education levels, a differing marital status, more physical disability, impaired function, and a higher number of chronic diseases. These factors have previously been reported to be associated with the development of depression [42, 43] and disability in ADL [44]. During the follow-up after 4 years, we found that, in addition to higher PSMS, IADL, and ADL scores, and more subjects with disability in ADL, the average increase in IADL and ADL scores of the depression group were also significantly higher than those of the no-depression group. After excluding the influence of ADL score, sociodemographic factors, physical health, and other factors at baseline, we found that the association between ADL and CESD scores did not increase. This suggests that the ADL of patients with depression may be gradually aggravated by the deterioration of physical health status as they grow older. After 7 years of follow-up, the PSMS, IADL, and ADL scores in the depression group were all higher than those in the nodepression group. The prevalence of disability in ADL in the depression group was also higher than that in the nodepression group, and the correlation between ADL and CESD scores was increased. This suggests that the correlation between ADL and CESD scores is more significant over time. Furthermore, we found that individuals with depression at baseline had a similar risk of impaired ADL after 4 and 7 years, with OR values of 1.353 and 1.347, respectively, indicating that the impact of depression on subsequent ADL was stable and relatively lasting.

Reasons for the disability in ADL caused by depression may include, first, the characteristics of depression. Patients with depression have decreased interest and motivation, leading to a decrease in their participation in sports and social activities. This decline in functional exercise will directly lead to a disability in ADL [45]. Second, depression is often accompanied by cognitive impairment, which can lead to worse functioning, such as in financial management and cooking [46]. Moreover, middle-aged and older people are at high risk of cognitive impairment [47, 48], which may further lead to the deterioration of patients' daily functioning. In addition, poor sleep may be a robust and independent risk factor for disability in adults of all ages [49], and the incidence of sleep disorders increases with age [50]. It is worth noting that our study found that the impact of depression on daily functioning became more pronounced with age. This may be related to indirect changes associated with increasing age, such as a less active state, impaired cognitive function [51], living alone, or living with non-spouse others [52].

In summary, this investigation found a bidirectional relationship between depression and disability in ADL. Both depression levels at baseline and ADL were associated with depression levels and functioning in ADL 4 and 7 years later. Therefore, in China's aging society, it is crucial to pay attention to depression in middle-aged and older individuals and intervene as soon as possible. It should be noted that this study used data of 4 and 7 years of follow-up, and did not include more follow-up stages. Although the results showed the correlation between disability in ADL and depression, they still lacked detailed further investigation, and we hope to improve them in subsequent studies.

Abbreviations

- ADL Activities of daily living
- CESD Center for Epidemiological Survey Depression Scale
- IADL Instrumental activities of daily living
- PSMS Physical Self-Maintenance Scale
- M Mean
- SD Standard deviation
- Cl Confidence interval
- OR Odds ratio

Acknowledgements

The authors thank the CHARLS team for their hard work and unselfish sharing of survey data. We also acknowledge the Editage editorial team for English editing.

Author contributions

Lina Zhou, Xiancang Ma, and Wei Wang wrote the main manuscript text and prepared figures and tables. All authors reviewed the manuscript.

Funding

This study was supported by Shaanxi Provincial Key Research and Development Program (no. S2023-YF-YBSF-0754) and National Natural Science Foundation of China (no. 82301737).

Data availability

Data for this study were obtained from a publicly available database in China, which was available on request.

Declarations

Ethics approval and consent to participate

The project was approved by the Biomedical Ethics Committee of Peking University (IRB00001052-11015), the sponsor of CHARLS, at its inception, and all subsequent respondents signed written informed consent.

Consent for publication

Not applicable.

Competing interests

The authors declare no competing interests.

Received: 2 January 2024 / Accepted: 9 July 2024 Published online: 15 July 2024

References

- Huang Y, Wang Y, Wang H, Liu Z, Yu X, Yan J, Yu Y, Kou C, Xu X, Lu J, Wang Z, He S, Xu Y, He Y, Li T, Guo W, Tian H, Xu G, Xu X, Ma Y, Wang L, Wang L, Yan Y, Wang B, Xiao S, Zhou L, Li L, Tan L, Zhang T, Ma C, Li Q, Ding H, Geng H, Jia F, Shi J, Wang S, Zhang N, Du X, Du X, Wu Y. Prevalence of mental disorders in China: a cross-sectional epidemiological study. Lancet Psychiatry. 2019;6(3):211–24.
- Phillips MR, Zhang J, Shi Q, Song Z, Ding Z, Pang S, Li X, Zhang Y, Wang Z. Prevalence, treatment, and associated disability of mental disorders in four provinces in China during 2001-05: an epidemiological survey. Lancet. 2009;373(9680):2041–53.
- Chen R, Xu P, Li F, Song P. Internal migration and regional differences of population aging: an empirical study of 287 cities in China. Biosci Trends. 2018;12(2):132–41.
- Fang EF, Scheibye-Knudsen M, Jahn HJ, Li J, Ling L, Guo H, Zhu X, Preedy V, Lu H, Bohr VA, Chan WY, Liu Y, Ng TB. A research agenda for aging in China in the 21st century. Ageing Res Rev. 2015;24(Pt B):197–205.

- Feng Z, Li Q, Zhou L, Chen Z, Yin W. The relationship between depressive symptoms and activity of daily living disability among the elderly: results from the China Health and Retirement Longitudinal Study (CHARLS). Public Health. 2021;198:75–81.
- Carrière I, Gutierrez LA, Pérès K, Berr C, Barberger-Gateau P, Ritchie K, Ancelin ML. Late life depression and incident activity limitations: influence of gender and symptom severity. J Affect Disord. 2011;133(1–2):42–50.
- Nakamura T, Michikawa T, Imamura H, Takebayashi T, Nishiwaki Y. Relationship between depressive symptoms and activity of Daily Living dependence in older Japanese: the Kurabuchi study. J Am Geriatr Soc. 2017;65(12):2639–45.
- Lin CH, Yen YC, Chen MC, Chen CC. Depression and pain impair daily functioning and quality of life in patients with major depressive disorder. J Affect Disord. 2014;166:173–8.
- Lehrner J, Kalchmayr R, Serles W, Olbrich A, Pataraia E, Aull S, Bacher J, Leutmezer F, Gröppel G, Deecke L, Baumgartner C. Health-related quality of life (HRQOL), activity of daily living (ADL) and depressive mood disorder in temporal lobe epilepsy patients. Seizure. 1999;8(2):88–92.
- Jiang CH, Zhu F, Qin TT. Relationships between chronic diseases and depression among middle-aged and elderly people in China: a prospective study from CHARLS. Curr Med Sci. 2020;40(5):858–70.
- Iaboni A, Banez C, Lam R, Jones SA, Maki BE, Liu BA, Flint AJ. Depression and outcome of fear of falling in a falls prevention program. Am J Geriatr Psychiatry. 2015;23(10):1088–97.
- 12. Liu H, Ma Y, Lin L, Sun Z, Li Z, Jiang X. Association between activities of daily living and depressive symptoms among older adults in China: evidence from the CHARLS. Front Public Health. 2023;11:1249208.
- Wang WT, He B, Wang YH, Wang MY, Chen XF, Wu FC, Yang X. The relationships among muslim Uyghur and Kazakh disabled elders' life satisfaction, activity of daily living, and informal family caregiver's burden, depression, and life satisfaction in far western China: a structural equation model. Int J Nurs Pract. 2017;23(2):e12521.
- He M, Ma J, Ren Z, Zhou G, Gong P, Liu M, Yang X, Xiong W, Wang Q, Liu H, Zhang X. Association between activities of daily living disability and depression symptoms of middle-aged and older Chinese adults and their spouses: a community based study. J Affect Disord. 2019;242:135–42.
- Unsar S, Dindar I, Kurt S. Activities of daily living, quality of life, social support and depression levels of elderly individuals in Turkish society. J Pak Med Assoc. 2015;65(6):642–6.
- Bhamani MA, Khan MM, Karim MS, Mir MU. Depression and its association with functional status and physical activity in the elderly in Karachi, Pakistan. Asian J Psychiatr. 2015;14:46–51.
- 17. Zhang F, Yang W. Interaction between activities of daily living and cognitive function on risk of depression. Front Public Health. 2024;12:1309401.
- Kim J, Park GR, Namkung EH. The link between disability and social participation revisited: heterogeneity by type of social participation and by socioeconomic status. Disabil Health J. 2024;17(2):101543.
- 19. Shandra CL. Disability and social participation: the case of formal and informal volunteering. Soc Sci Res. 2017;68:195–213.
- Deng Y, McQuoid DR, Potter GG, Steffens DC, Albert K, Riddle M, Beyer JL, Taylor WD. Predictors of recurrence in remitted late-life depression. Depress Anxiety. 2018;35(7):658–67.
- 21. Park GR, Park S, Kim J. Disability acceptance and depressive symptoms: the moderating role of social support. Disabil Rehabil. 2024. https://doi.org/10.10 80/09638288.2024.2333999. (Online ahead of print).
- Wang J, Luo N, Sun Y, Bai R, Li X, Liu L, Wu H, Liu L. Exploring the reciprocal relationship between activities of daily living disability and depressive symptoms among middle-aged and older Chinese people: a four-wave, cross-lagged model. BMC Public Health. 2023;23(1):1180.
- 23. Bowling CB, Deng L, Sakhuja S, Morey MC, Jaeger BC, Muntner P. Prevalence of activity limitations and association with multimorbidity among US adults 50 to 64 years old. J Gen Intern Med. 2019;34(11):2390–6.
- Bisschop MI, Kriegsman DM, Deeg DJ, Beekman AT, van Tilburg W. The longitudinal relation between chronic diseases and depression in older persons in the community: the Longitudinal Aging Study Amsterdam. J Clin Epidemiol. 2004;57(2):187–94.
- Read JR, Sharpe L, Modini M, Dear BF. Multimorbidity and depression: a systematic review and meta-analysis. J Affect Disord. 2017;221:36–46.
- Zhou L, Ma X, Wang W. Relationship between cognitive performance and depressive symptoms in Chinese older adults: the China Health and Retirement Longitudinal Study (CHARLS). J Affect Disord. 2021;281:454–8.
- 27. Zhao Y, Hu Y, Smith JP, Strauss J, Yang G. Cohort profile: the China Health and Retirement Longitudinal Study (CHARLS). Int J Epidemiol. 2014;43(1):61–8.

- Lawton MP, Brody EM. Assessment of older people: self-maintaining and instrumental activities of daily living. Gerontologist. 1969;9(3):179–86.
- Fendrich M, Weissman MM, Warner V. Screening for depressive disorder in children and adolescents: validating the Center for epidemiologic studies Depression Scale for Children. Am J Epidemiol. 1990;131(3):538–51.
- Chen H, Mui AC. Factorial validity of the Center for Epidemiologic Studies Depression Scale short form in older population in China[J]. Int Psychogeriatr. 2014;26(1):49–57.
- Shankar A, McMunn A, Banks J, Steptoe A. Loneliness, social isolation, and behavioral and biological health indicators in older adults. Health Psychol. 2011;30(4):377–85.
- 32. Cornwell EY, Waite LJ. Social disconnectedness, perceived isolation, and health among older adults. J Health Soc Behav. 2009;50(1):31–48.
- Gutierrez S, Milani SA, Wong R. Is busy always better? Time-use activities and depressive symptoms among older Mexican adults. Innov Aging. 2020;4(5):igaa030.
- 34. Raymond É. The challenge of inclusion for older people with impairments: insights from a stigma-based analysis. J Aging Stud. 2019;49:9–15.
- Cavusoglu C, Ileri I, Tuna Dogrul R, Ozsurekci C, Caliskan H, Cemal Kizilarslanoglu M, Goker B. Relationship between psychological pain and death anxiety with comprehensive geriatric assessment in older adults. Geriatr Gerontol Int. 2020;20(11):1056–60.
- Kessler RC, Berglund P, Demler O, Jin R, Koretz D, Merikangas KR, Rush AJ, Walters EE, Wang PS, National Comorbidity Survey Replication. The epidemiology of major depressive disorder: results from the National Comorbidity Survey replication (NCS-R). JAMA. 2003;289(23):3095–105.
- Datta D, Datta PP, Majumdar KK. Relationship of activity of daily living with quality of life. Br Med Bull. 2014;2(4):757–64.
- Makovski TT, Le Coroller G, Putrik P, Choi YH, Zeegers MP, Stranges S, Ruiz Castell M, Huiart L, van den Akker M. Role of clinical, functional and social factors in the association between multimorbidity and quality of life: findings from the Survey of Health, Ageing and Retirement in Europe (SHARE). PLoS ONE. 2020;15(10):e0240024.
- Torres JM, Mitchell UA, Sofrygin O, Rudolph KE, López-Ortega M, Sharif MZ, Wong R, Glymour MM. Associations between spousal caregiving and health among older adults in Mexico: a targeted estimation approach. Int J Geriatr Psychiatry. 2021;36(5):775–83.
- Xu H, Qin L, Wang J, Zhou L, Luo D, Hu M, Li Z, Xiao S. A cross-sectional study on risk factors and their interactions with suicidal ideation among the elderly in rural communities of Hunan, China. BMJ Open. 2016;6(4):e010914.

- Guo L, An L, Luo F, Yu B. Social isolation, loneliness and functional disability in Chinese older women and men: a longitudinal study. Age Ageing. 2021;50(4):1222–8.
- 42. Assari S. Social determinants of depression: the intersections of race, gender, and socioeconomic status. Brain Sci. 2017;7(12):156.
- 43. Xie Y, Guo Q, Liu F. Living arrangements, activity participation and depression among older Chinese adults. Public Health. 2023;225:258–62.
- 44. Wang J, Kwan P, Zhang G, Shen M, Piccenna L, O'Brien TJ, Zhang L. A multidimensional assessment of activities of daily living, mental status, communication, and social abilities among older adults in Shenzhen, China: cross-sectional study. JMIR Public Health Surveill. 2023;9:e43612.
- 45. Friedman EM. Self-reported sleep problems prospectively increase risk of disability: findings from the survey of midlife development in the United States. J Am Geriatr Soc. 2016;64(11):2235–41.
- 46. Gulia KK, Kumar VM. Sleep disorders in the elderly: a growing challenge. Psychogeriatrics. 2018;18(3):155–65.
- Wondergem R, Pisters MF, Wouters EJ, Olthof N, de Bie RA, Visser-Meily JM, Veenhof C. The course of activities in daily living: who is at risk for decline after first ever stroke? Cerebrovasc Dis. 2017;43(1–2):1–8.
- Connolly D, Garvey J, McKee G. Factors associated with ADL/IADL disability in community dwelling older adults in the Irish longitudinal study on ageing (TILDA). Disabil Rehabil. 2017;39(8):809–16.
- Cheng Q, Sun HX, Ye FL, Wang G, Ling HW, Chen SD, Jiang GX. Dementia among elderly in Shanghai suburb: a rural community survey. J Alzheimers Dis. 2014;39(4):883–9.
- Zhang J, Wang A, Zhang X, Chen S, Wu S, Zhao X, Zhang Q. Association between tea consumption and cognitive impairment in middle-aged and older adults. BMC Geriatr. 2020;20(1):447.
- Kim BJ, Liu L, Nakaoka S, Jang S, Browne C. Depression among older Japanese americans: the impact of functional (ADL & IADL) and cognitive status. Soc Work Health Care. 2018;57(2):109–25.
- Tornero-Quiñones I, Sáez-Padilla J, Espina Díaz A, Abad Robles MT, Sierra Robles Á. Functional ability, frailty and risk of falls in the elderly: relations with autonomy in daily living. Int J Environ Res Public Health. 2020;17(3):1006.

Publisher's Note

Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.